

PROPOSED  
SENATE AMENDMENTS TO H.B. 2206  
(Reference to House engrossed bill)

1 Page 1, between lines 1 and 2, insert:

2 "Section 1. Section 38-755, Arizona Revised Statutes, is amended to  
3 read:

4 38-755. Member's account information; beneficiary designation;  
5 spousal consent; confidentiality; exception

6 A. ASRS shall make information concerning a member's account  
7 accessible to the member in written or electronic form. This information  
8 shall include the member's current account balance, contact information,  
9 beneficiary election, estimated retirement date and estimated benefit  
10 amount.

11 B. The member may change the member's beneficiary at any time in a  
12 manner established by ASRS.

13 C. A member who is married shall name and maintain the member's  
14 current spouse as a beneficiary to receive at least fifty percent of the  
15 member's account, unless naming or maintaining the current spouse as a  
16 beneficiary violates another law, an existing contract or a court order.  
17 The member's current spouse may consent to a waiver of this requirement  
18 pursuant to section 38-776.

1           D. EXCEPT AS PROVIDED IN SUBSECTION F OF THIS SECTION, in order to  
2 protect a member's identity from fraud, abuse, theft or civil or criminal  
3 activity, information about a member is not subject to inspection pursuant  
4 to title 39, chapter 1, article 2, except that the following information  
5 about a member is subject to inspection:

- 6           1. The member's name.
- 7           2. Whether the member is an active member as defined in section  
8 38-711, an inactive member as defined in section 38-711 or a retired member  
9 as defined in section 38-711.
- 10          3. The member's current or most recent employer.
- 11          4. For a retired member, the average monthly compensation, as  
12 defined in section 38-711, used to calculate the member's retirement  
13 benefit.
- 14          5. The credited service as defined in section 38-711 on account for  
15 an active or inactive member or the credited service used to calculate the  
16 retirement benefit for a retired member.
- 17          6. The gross pension amount actually paid to a retired member.
- 18          7. The most recent retirement date.
- 19          8. The current account balance for an active or inactive member.
- 20          9. The gross long-term disability program benefit actually paid to a  
21 member with a disability pursuant to article 2.1 of this chapter.
- 22          10. The amount paid to purchase credited service pursuant to section  
23 38-743, 38-744 or 38-745.

1           11. The amount of credited service purchased pursuant to section  
2           38-743, 38-744 or 38-745.

3           E. ASRS shall not permit any unredacted record to be inspected that  
4           contains a member's social security number, bank account information,  
5           address, telephone number, ~~e-mail~~ EMAIL address, medical records, health  
6           insurance information, beneficiary or survivor information or disability  
7           information or any information that is protected by any federal or state  
8           law.

9           F. ASRS MAY PROVIDE THE VALUE OF THE MEMBER'S BENEFIT TO A MEMBER'S  
10          CURRENT OR FORMER SPOUSE ON RECEIPT OF PROOF OF SERVICE OF A PETITION FOR  
11          ANNULMENT, DISSOLUTION OF MARRIAGE OR LEGAL SEPARATION FOR THE PURPOSES OF  
12          SECTION 38-773."

13 Renumber to conform

14 Amend title to conform

J.D. MESNARD

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